1



Description: This job aid provides steps to update an existing employee's demographic information. In the event this employee also needs to make a SEP change in enrollment, do this step first.



SANFORD Home Quotes Contracts More V	
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2 Locate the Employer Contract under "My Contracts" where the member is employed and click the contract name.

	SA HE	ANFORD Home Quote	s Contracts More V		O Ext	ternalUser1677 👻			
If your broker initia	ed your contract plea	se navigate to the <u>Contract Links</u> tab to a	access it below.						
Contracts Contra	ct Links								
Contracts My Contra	cts 👻	ontracts - Updated 2 minutes ago				9. Search this list	\$ ×		Ŧ
Contract	Name †	~	Account Name	~	Status			\sim	_
1 CON-167	7598752617		Spring Inc		Activated			6	2

3 You will now see the Employer Contract. In the upper right corner, click on the "Launch Small Group Employees" button.

	SANF	BRD H PLAN	Home	Leads Quote	is More V	Peggy And_ ~
Contract 00000492						+ Follow Launch Small Group Employees Request Renewal
Account Name Sunshine Inc	Status Activated	Contract Start Date		Contract End Da	te Contract Term (months)	

Locate the employee that needs updating. From the Enrolled button drop down, select "Update Personal Information.

			My Emp	loyees		
IMPORT	TANT: You must save any u	pdates made to the	enrollment census. The	updated information wil	I be lost if the 'save census ' b	utton is not clicked.
			Download te	emplate		
	Total Members	Employees Only	Employees with chil	ld Employees with	spouse Employees with	Family
	3	3	0	0	0	
	Delete all	± Upload	Add	End	Open Sav	
	data	members	employ	Enro	liment Cens	us
~	Employee 1 Jack Tripper	÷		ſ	✓ Enrolled ▼	÷
	4	+ 0	dependents			
∼ <u>Det</u>	ails	Name*	Delationship	Richdata*	Conder*	
Jac	k Tri	pper	Employee	▼ 4/4/1985	Male	•
			Zipcode*	Select County*		
	Is this employee outside o	f the service area?	57106	Minnehaha	-	

4

Update address, phone or email information as required and click "Continue" at the bottom right of the page.

5

6

Employee Information				
Name				
First*		Middle Inital	Last*	
City*	Ziptode*		Select County*	-
Home Phone		Work P	hone	
E-mail Address				
22				

Your changes have been updated.

Success!
Your request has been submitted.
Continue